

Bristol Myers Squibb navigating our new funding process

User Training



Background

Effective March 2, 2020, Bristol Myers Squibb will begin using one new consolidated Letter of Request application form

This consolidated format will allow you to change to a specific language to view application questions

Agenda

The purpose of this training is to familiarize requestors with the process of submitting applications through the “Letter of Request”

Topics covered are:

Process Overview

Navigating the BMS Grants and Giving website

The Application Portal

The Letter of Request (LOR)

Application Support



Process overview

Funding Process

All funding requests are to be submitted through a “Letter of Request” (LOR) application

- Incomplete LORs will be rejected without review
- After review by BMS, if additional information is needed to make a decision, we will notify you via email

Multiple funding requests can be submitted

Funding requests can be submitted throughout the year

Requests submitted as a response to a “Request for Proposal (RFP)” or “Request for Education (RFE)” must be submitted by the deadline included in the RFP or RFE specifications



Process overview

Types of funding process

The system is used to request funding for:

- Corporate Sponsorship support
- Charitable Donations
- Independent Medical Education
- Continuing Medical Education
- Patient Education Support
- Support of Patient Advocacy organizations
- Scholarships
- Fellowships
- Corporate Memberships

The consolidated LOR is used for all funding requests

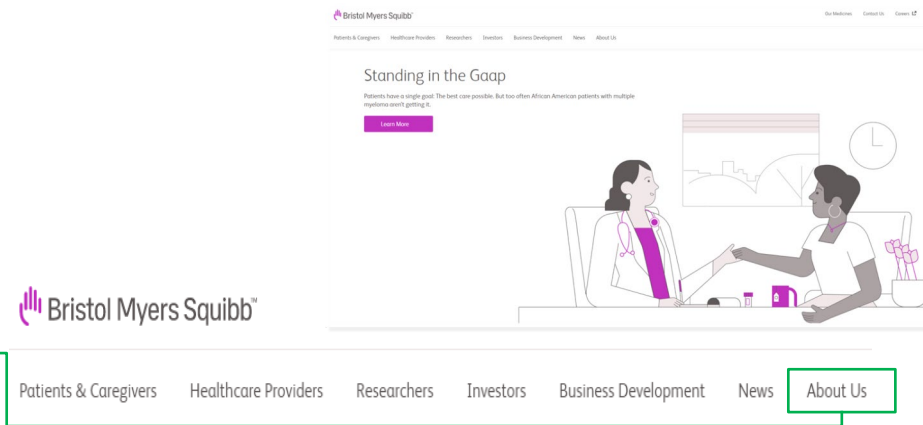


Navigating grants and giving website

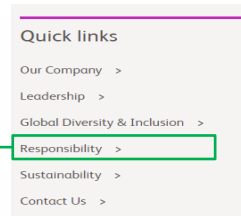
Grants, giving & corporate sponsorship support website

To access the Grants and Giving website from bms.com

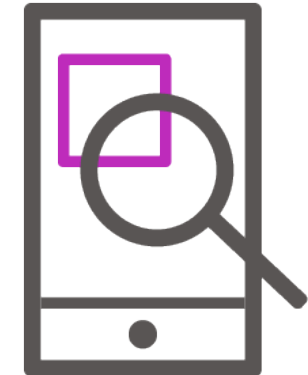
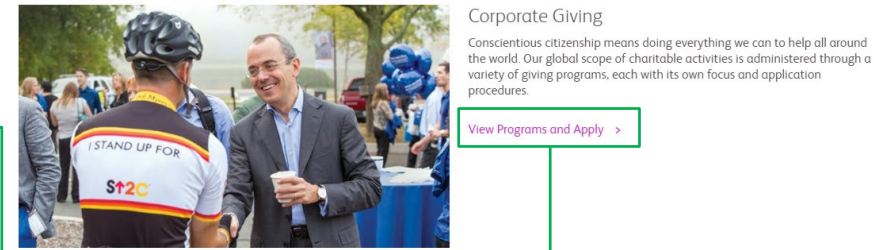
1 Click on “About Us”



2 Click on “Responsibility”

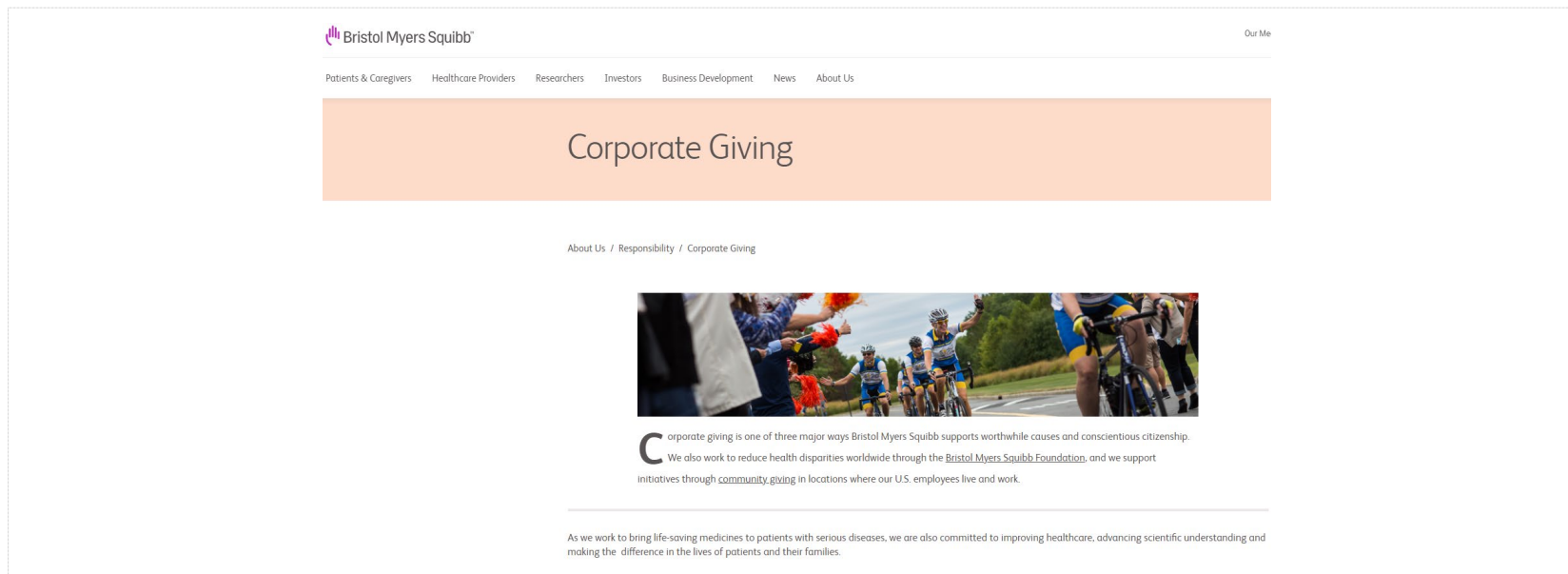


3 Click on “View Programs and Apply”



Navigating grants and giving website

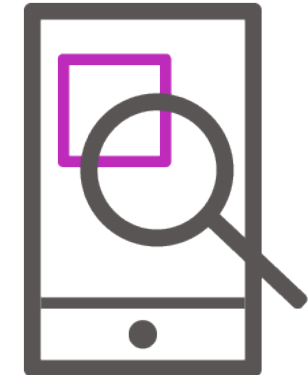
Grants, giving & corporate sponsorship support website (continued)



The screenshot shows the Bristol Myers Squibb Corporate Giving page. At the top, the company logo and name are on the left, and "Our Me" is on the right. A navigation menu includes "Patients & Caregivers", "Healthcare Providers", "Researchers", "Investors", "Business Development", "News", and "About Us". A large orange banner contains the text "Corporate Giving". Below this, a breadcrumb trail reads "About Us / Responsibility / Corporate Giving". A photograph of cyclists is featured, with a text block starting with "Corporate giving is one of three major ways Bristol Myers Squibb supports worthwhile causes and conscientious citizenship. We also work to reduce health disparities worldwide through the Bristol Myers Squibb Foundation, and we support initiatives through community giving in locations where our U.S. employees live and work." A footer note states: "As we work to bring life-saving medicines to patients with serious diseases, we are also committed to improving healthcare, advancing scientific understanding and making the difference in the lives of patients and their families."

How To Apply	Giving Guidelines	Giving FAQs
You can submit a simple Letter of Request, track the status of your requests and communicate with Bristol Myers Squibb through our secure portal.	Learn more about the guidelines we use to review requests.	View frequently asked questions about our giving programs.
How to Apply > Letter of Request >	Download Guidelines >	View All FAQs >

Link: <https://www.bms.com/about-us/responsibility/corporate-giving.html>



Navigating grants and giving website

Accessing the Letter of Request

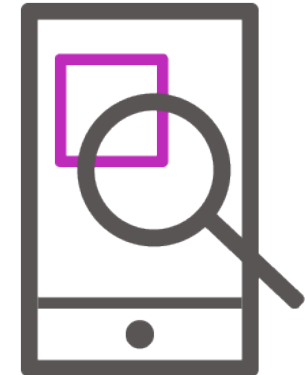
When you are ready to submit your application click on the “Letter of Request” link under “How to Apply”

How To Apply

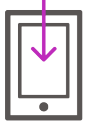
You can submit a simple Letter of Request, track the status of your requests and communicate with Bristol Myers Squibb through our secure portal.

[How to Apply >](#)

[Letter of Request >](#)



Application portal



Applicant Log-in



New User Registration



Add a New Organization



Account Portal - Welcome Page



Edit Profile



Applicant log-in

On this page you can:

- 1 Register and create a password - First time users only
- 2 Log in using your email address and password
- 3 Reset your password

This application is hosted by CyberGrants on behalf of Bristol-Myers Squibb. CyberGrants has recently updated our Privacy Policy. [Learn More](#)

Bristol Myers Squibb

First time user? [Create your password](#)

Please Log In

Please log in again.

* E-mail Address:

* Password: [Show password](#)

LOG IN

[Forgot your password?](#)

Please note that you must have cookies and JavaScript enabled on your browser in order to successfully log in.

[Need Support?](#)

Copyright © 2020 Bristol-Myers Squibb

1

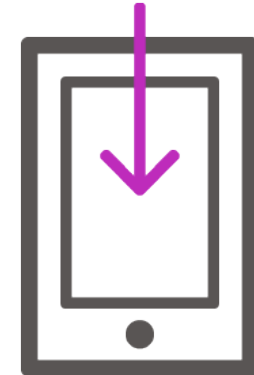
FOR FIRST TIME USERS: If you do not have a login account, **CLICK HERE**

2

HAVE AN ACCOUNT: Login using your credentials **HERE**

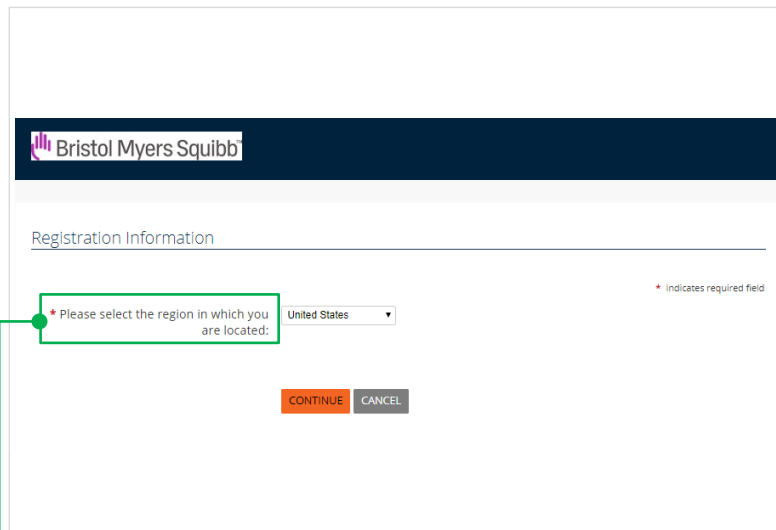
3

FORGOT PASSWORD: **CLICK HERE**



New user registration

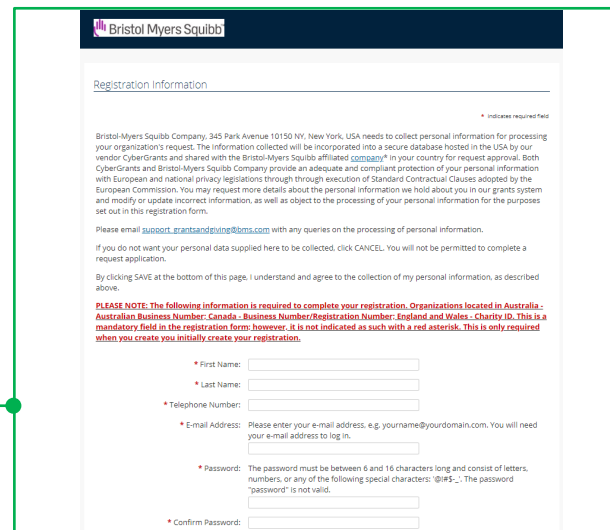
Please note: If this is your first time using our system, please check to see if your organization is in our database, before creating a new organization. You can search your organization by tax ID or organization name in the system



The screenshot shows the 'Registration Information' form with the 'United States' selected in a dropdown menu. A red asterisk indicates a required field. A callout box points to the dropdown menu with the text: '* Please select the region in which you are located:'. Below the dropdown are 'CONTINUE' and 'CANCEL' buttons.

1

Select the region in which you are located



The screenshot shows the 'Registration Information' form with fields for First Name, Last Name, Telephone Number, Email Address, Password, and Confirm Password. A red asterisk indicates a required field. A callout box points to the form with the text: '2 Complete the Registration fields'. The form also includes a privacy policy notice and a 'PLEASE NOTE' section.

2

Complete the Registration fields



User Accounts in CyberGrants are individual based and not organization based. A single user can be associated with multiple organizations

New user registration (cont'd)

On the “*New Registration*” page, we ask you to please read the listed Privacy laws. By proceeding to register, you agree to the collection of your personal information. If you do not wish your personal data to be collected, click CANCEL. You will not be permitted to complete a request

Bristol-Myers Squibb Company, 345 Park Avenue 10150 NY, New York, USA needs to collect personal information for processing your organization's request. The Information collected will be incorporated into a secure database hosted in the USA by our vendor CyberGrants and shared with the Bristol-Myers Squibb affiliated [company](#)* in your country for request approval. Both CyberGrants and Bristol-Myers Squibb Company provide an adequate and compliant protection of your personal information with European and national privacy legislations through through execution of Standard Contractual Clauses adopted by the European Commission. You may request more details about the personal information we hold about you in our grants system and modify or update incorrect information, as well as object to the processing of your personal information for the purposes set out in this registration form.

Please email support_grantsandgiving@bms.com with any queries on the processing of personal information.

If you do not want your personal data supplied here to be collected, click CANCEL. You will not be permitted to complete a request application.

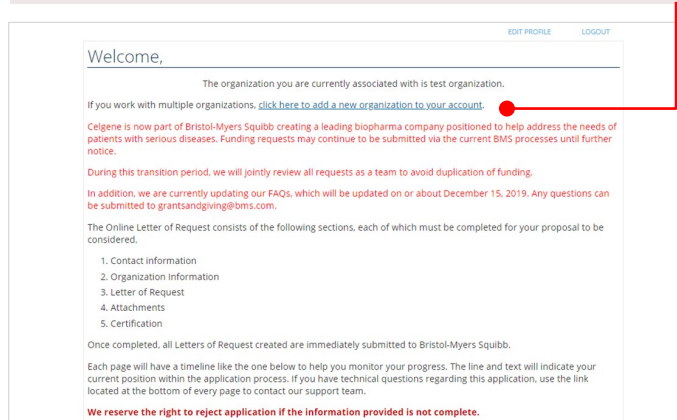
By clicking SAVE at the bottom of this page, I understand and agree to the collection of my personal information, as described above.



Please Note: These privacy laws apply to ex-US applicants

Add a new organization

If you want to add a new organization to your account, click on “click here to add a new organization to your account” link



Welcome, [username]

The organization you are currently associated with is test organization.

If you work with multiple organizations, [click here to add a new organization to your account](#).

Celgene is now part of Bristol-Myers Squibb creating a leading biopharma company positioned to help address the needs of patients with serious diseases. Funding requests may continue to be submitted via the current BMS processes until further notice.

During this transition period, we will jointly review all requests as a team to avoid duplication of funding.

In addition, we are currently updating our FAQs, which will be updated on or about December 15, 2019. Any questions can be submitted to grantsandgiving@bms.com.

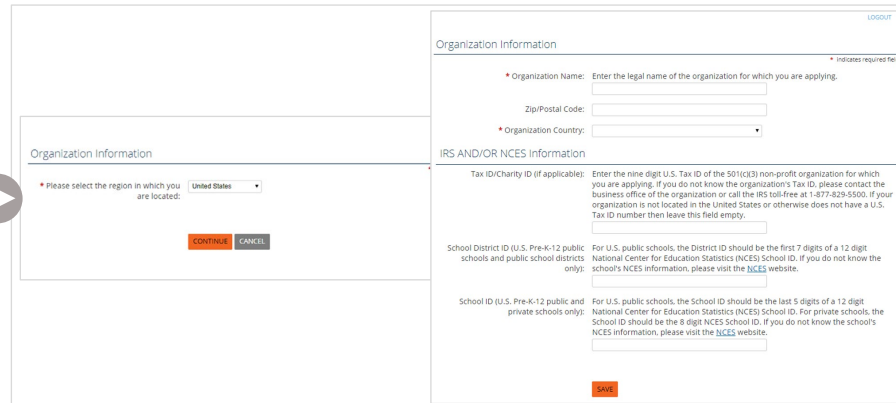
The Online Letter of Request consists of the following sections, each of which must be completed for your proposal to be considered.

1. Contact information
2. Organization Information
3. Letter of Request
4. Attachments
5. Certification

Once completed, all Letters of Request created are immediately submitted to Bristol-Myers Squibb.

Each page will have a timeline like the one below to help you monitor your progress. The line and text will indicate your current position within the application process. If you have technical questions regarding this application, use the link located at the bottom of every page to contact our support team.

We reserve the right to reject application if the information provided is not complete.



Organization Information

* Organization Name: Enter the legal name of the organization for which you are applying.

Zip/Postal Code:

* Organization Country:

IRS AND/OR NCES information

Tax ID/Charity ID (if applicable): Enter the nine digit U.S. Tax ID of the 501(c)(3) non-profit organization for which you are applying. If you do not know the organization's Tax ID, please contact the business office of the organization or call the IRS toll-free at 1-877-829-5500. If your organization is not located in the United States or otherwise does not have a U.S. Tax ID number then leave this field empty.

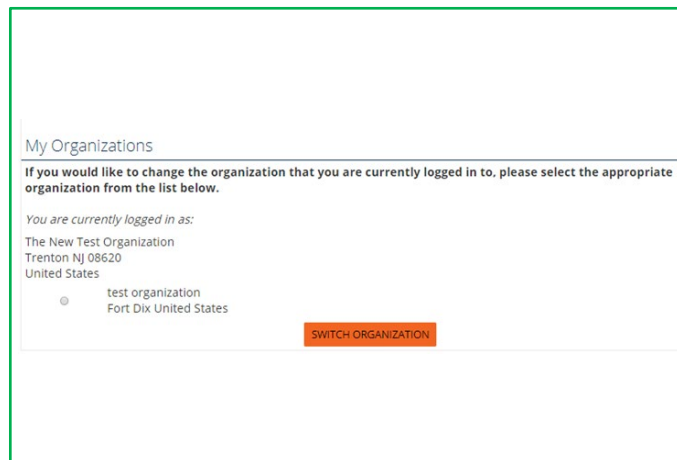
School District ID (U.S. Pre-K-12 public schools and public school districts only): For U.S. public schools, the District ID should be the first 7 digits of a 12 digit National Center for Education Statistics (NCES) School ID. If you do not know the school's NCES information, please visit the [NCES](#) website.

School ID (U.S. Pre-K-12 public and private schools only): For U.S. public schools, the School ID should be the last 5 digits of a 12 digit National Center for Education Statistics (NCES) School ID. For private schools, the School ID should be the 8 digit NCES School ID. If you do not know the school's NCES information, please visit the [NCES](#) website.

United States

CONTINUE CANCEL

SAVE



My Organizations

If you would like to change the organization that you are currently logged in to, please select the appropriate organization from the list below.

You are currently logged in as:

The New Test Organization
Trenton NJ 08620
United States

test organization
Fort Dix United States

SWITCH ORGANIZATION

Once you have multiple organizations associated with your account, you will always be taken to the organization selection page after login, to select the organization that you want to work with



Add a new organization (cont'd)

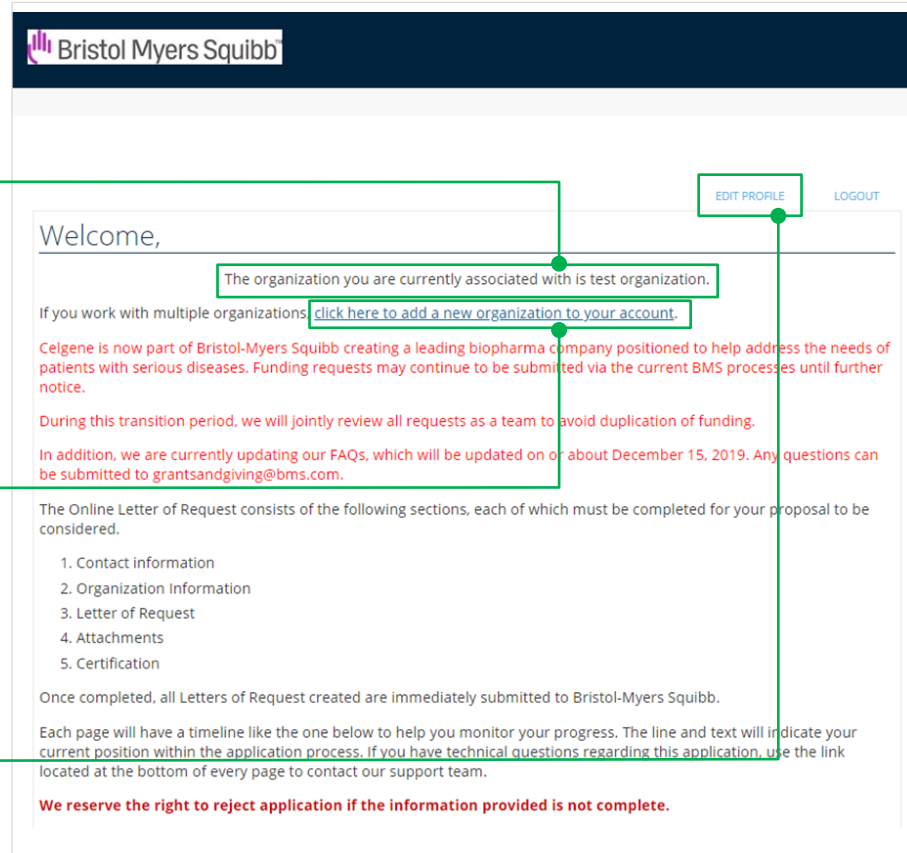
Once you successfully login, this is your “Welcome Page”

On this page you can

1 Identify the name of your organization

2 Add a new organization to your account

3 Edit your profile



The screenshot shows the Bristol Myers Squibb Welcome Page. At the top left is the logo. On the right, there are buttons for 'EDIT PROFILE' and 'LOGOUT'. The main content area starts with 'Welcome,' followed by a message: 'The organization you are currently associated with is test organization.' Below this is a link: 'click here to add a new organization to your account.' There are also several paragraphs of red text providing updates about Celgene's integration and FAQ updates. A list of five sections for the Online Letter of Request is provided: 1. Contact information, 2. Organization Information, 3. Letter of Request, 4. Attachments, 5. Certification. Further down, there are instructions about submitting Letters of Request and a timeline feature. At the bottom, a red warning states: 'We reserve the right to reject application if the information provided is not complete.'



Account portal - Welcome page

The “Welcome Page” will be your home page each time you login

Please check the accuracy of your name and the organization you are associated with before you start a new application

On this page you can find

- 1 “Start a New Letter of Request” link
- 2 Impact Reports* requiring action
- 3 All your application(s) requiring action
- 4 Submitted Applications
- 5 “My Organizations” showing all the organizations you are associated with

The screenshot shows the 'Welcome Page' with a navigation bar containing: Welcome Page, Contact Information, Organization Information, Letter of Request, Attachments, and Certification. The main content area is divided into several sections:

- START A NEW LETTER OF REQUEST**: A red callout box highlights this link at the top.
- Impact Reports Requiring Action**: A green callout box highlights a table with the following data:

Action	Project Title	Report Type	Report Due Date
Due	Education Awareness	CG - BMS Contract	06/21/2014
Due	Test Proj Budget	IME - BMS Contract	11/14/2014
- Applications Requiring Action**: A green callout box highlights a table with the following data:

Action	Project Title	Application Date	Proposal Type
View	Charitable Donation	03/21/2014	
View	Charitable Donation	03/21/2014	
- Submitted Applications**: A green callout box highlights a section with a link: "If you need to change the scope of your original application, please click here." Below it is a table with the following data:

Action	Project Title	Application Date	Proposal Type
View	test	06/04/2015	
- My Organizations**: A green callout box highlights a section titled "My Organizations" with a note: "If you would like to change the organization that you are currently logged in to, please select the appropriate organization from the list below." It lists the current organization as "AMERICAN NATIONAL RED CROSS" and provides radio button options for other organizations: "American Red cross Pittsburgh PA 15203 United States" and "New Mexico Dry".



*Impact Reports are follow up reports that will be sent to you via the system to gather additional information about the request. These can be pre or post-approval of a request

Edit profile

Welcome,

The organization you are currently associated with is test organization.

If you work with multiple organizations, [click here to add a new organization to your account](#).

Celgene is now part of Bristol-Myers Squibb creating a leading biopharma company positioned to help address the needs of patients with serious diseases. Funding requests may continue to be submitted via the current BMS processes until further notice.

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Once completed, all Letters of Request created are immediately submitted to Bristol-Myers Squibb.

Your Profile

* First Name:

* Last Name:

* Telephone Number:

* E-mail Address:

Change E-mail

Change Password

Password:

SAVE CANCEL

[Need Support?](#)

* Indicates required field

1

To make changes to your profile, click on “edit profile”

2

Here, you can make all the appropriate edits you need

3

Once you are finished, click “save” located at the bottom of the screen

4

Click, “return to the home page” to proceed with your application



Letter of request



Welcome Page



Contact Information



Organization Information



Letter of Request



Attachments



Certification

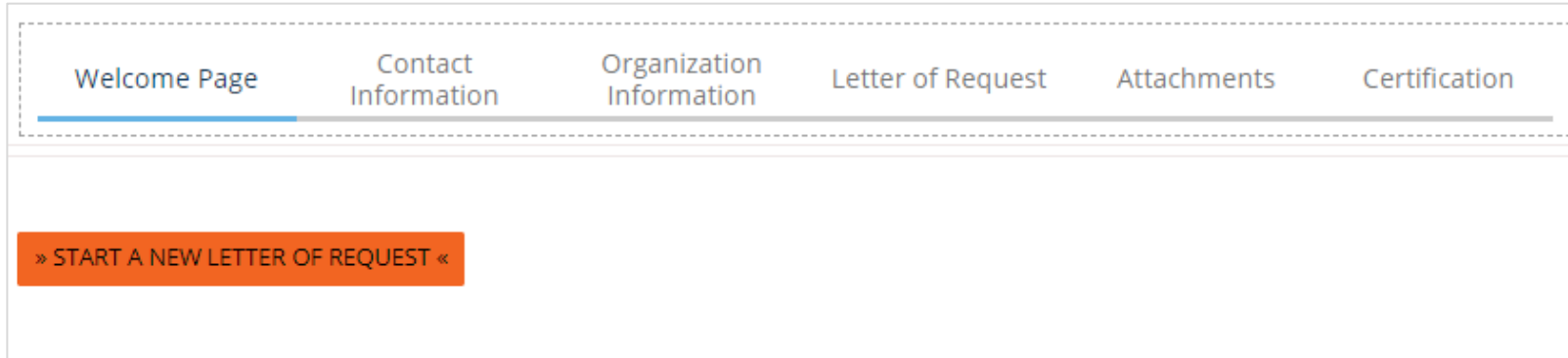


Reviewing and Submitting Application



Welcome page

When beginning a *New Request* click the “**Start a New Letter of Request**” link on the Welcome Page



All Corporate Giving and IME Requests can be requested throughout the year except for the Letter of Requests that are made in response to a specific Request for Proposal or Request for Education with a submission deadline



Contact information

This section allows you to select all the individuals you would like to receive correspondence for this request

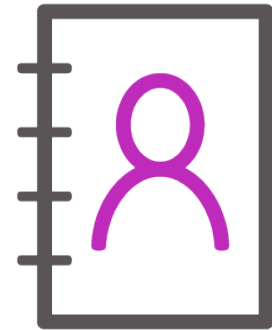
The screenshot shows a web application interface with a navigation bar containing 'Welcome Page', 'Contact Information', 'Organization Information', 'Letter of Request', 'Attachments', and 'Certification'. The 'Contact Information' page is active. A 'LOGOUT' link is in the top right. A 'Match' checkbox is checked, with a note: 'Match: Check the box to associate this individual with this application.' Below this are input fields for 'Name: (Unknown)', 'Telephone Number:', and 'E-mail Address:'. A red asterisk indicates a required field. At the bottom are 'SAVE AND PROCEED' and 'CREATE NEW' buttons. A 'Need Support?' link is also visible. Three green callout boxes with numbers 1, 2, and 3 point to the 'Match' checkbox, the 'Name' field, and the 'CREATE NEW' button, respectively.

1 You may select multiple individuals to receive correspondence for this grant

2 Click "Create New" to add additional contacts

- Once an individual(s) information is added, this contact information will remain under this section

3 To delete a "contact," click on the name of the individual THEN, when prompted, click on "delete contact"



Organization information

This section asks a series of questions about your organization

[LOGOUT](#)

Welcome Page Contact Information **Organization Information** Letter of Request Attachments Certification

Organization Information * indicates required field

* Legal Name Please provide the Legal Name of the Organization.

* Country

* Address

* City

State

Zip

* List of Board Members, Principals and/or Key Executives Please provide the first and last names of your organization's current board members, principals and key executives. With each individual's name, please include the company they work for, if applicable.

* Website Address

This section displays/ captures information regarding your organization. Please complete the information as per directed in the application



NOTE: The Requesting organization MUST be the Payee organization

Letter of request

This section captures the details of the Funding Request

[LOGOUT](#)

Welcome Page Contact Information Organization Information **Letter of Request** Attachments Certification

Letter of Request

* indicates required field

We reserve the right to reject application if the information provided is not complete.

* Request Title

* Request Start Date Anticipated meeting start date or launch date for enduring/online/recurring programs.

* Request End Date

* Currency type for funds being requested:

* Total Amount of funding being requested from BMS:

* Charitable? Can any portion of the funds being requested be considered a charitable donation?

* Total budget amount: The total budget for this request including funds being sought from BMS

* Where is the proposed request being implemented? *Include Country/Geographic region. For Live programs, please include venue site(s), if applicable.*

(2000 character maximum)

* Therapeutic Area of Request (?) Please select all applicable Therapeutic area of Request.
 Cardiovascular - General Education - Anticoagulation
 Cardiovascular - Stroke Prevention/Atrial Fibrillation
 Cardiovascular - VTE Treatment and Prevention
 Immunoscience - Arthritis - Rheumatoid (RA)
 Immunoscience - Psoriasis

Complete the fields in the Letter of Request as per instructions. Incomplete Letter of Requests will be rejected without review



Attachments

All documents **MUST** be uploaded in **PDF** format

LOGOUT

Welcome Page Contact Information Organization Information Letter of Request **Attachments** Certification

Attachments

* indicates required field

Attachments support your application and provide BMS with the information to make a speedy decision on your funding request. Also, please note that the BMS logo should not be used in Brochures or any other communication until funding request is approved and a Letter of Agreement is signed.

Budget Form (if providing budget)	Provide Budget details to help BMS understand how the request funds will be utilized. Click here to access the BMS Budget template. If you need assistance in completing the budget template, click here for a step by step instruction guide. Please note that a Budget Form is mandatory for Independent Medical Education requests. <i>Must be in PDF format.</i>
	<input type="button" value="UPLOAD FILE"/>
Agenda/Curriculum	For a live (physical or online) program, please provide an agenda with detailed timelines. <i>Must be in PDF format.</i>
	<input type="button" value="UPLOAD FILE"/>
Sponsorship Packet	If applicable, please provide a sponsorship prospectus for your request. <i>Must be in PDF format.</i>
	<input type="button" value="UPLOAD FILE"/>
Full Proposal	If applicable, provide a detailed proposal for your funding request. <i>Must be in PDF format.</i>
	<input type="button" value="UPLOAD FILE"/>
Other Attachments	Any other supporting documents you think may help in reviewing your funding request. <i>Must be in PDF format.</i>
	<input type="button" value="UPLOAD FILE"/>
	<input type="button" value="SAVE AND PROCEED"/>

[Need Support?](#)



Certification

In this section, you are requested to read the certification statement and certify your agreement with it

[LOGOUT](#)

Welcome Page Contact Information Organization Information Letter of Request Attachments **Certification**

Certification * indicates required field

I am fully authorized to submit this request on behalf of the requesting organization and any partner organization, and I affirm that all responses and information provided in response to this application are truthful, accurate and complete.

I acknowledge that grants made by BMS must not in any way be connected to, or conditioned upon, any prescribing, purchasing, or recommending any product manufactured or marketed by BMS.

I acknowledge that submission of a request for a BMS Charitable Giving or an educational grant does not mean that the request will be funded by BMS, and that only a BMS grant review committee can approve funding of such requests.

I understand that BMS cannot and will not commit to process any request within a specific period of time. I understand that in certain instances where BMS decides to make a grant, the company may choose to award that grant in installments and/or for a lesser amount than the original request.

Bristol-Myers Squibb Company, 345 Park Avenue 10150 NY, New York, USA needs to collect personal information for processing your organization's request. The information collected will be incorporated into a secure database hosted in the USA by our vendor CyberGrants and shared with the Bristol-Myers Squibb affiliated [company](#)* in your country for request approval. Both CyberGrants and Bristol-Myers Squibb Company provide an adequate and compliant protection of your personal information with European and national privacy legislations through execution of Standard Contractual Clauses adopted by the European Commission. You may request more details about the personal information we hold about you in our grants system and modify or update incorrect information, as well as object to the processing of your personal information for the purposes set out in this registration form.

Please email support_grantsandgiving@bms.com with any queries on the processing of personal information.

* AS A CONDITION TO THE SUBMISSION OF YOUR REQUEST, PLEASE READ AND INDICATE AGREEMENT BY CERTIFYING THE ABOVE STATEMENT. I Certify

SAVE AND PROCEED

1 Once you agree to all the statements provided on this page as well as the “Terms and Conditions”, check “I Certify” to proceed further

2 Please Note: Privacy laws apply to ex-US applicants



Reviewing and submitting application

LOGOUT

Welcome Page Contact Information Organization Information Letter of Request Attachments Certification

Incomplete Application

* indicates required field

You have not filled in the following required fields. Click on the section name to return to that section and then provide valid responses to the following questions. These fields must be completed in order to submit your application

[Contact Information](#)

- First Name
- Last Name
- E-mail Address

[Organization Information](#)

- Address
- List of Board Members, Principals and/or Key Executives
- Website Address
- Mission statement and purpose
- Is your organization a non-profit or non-governmental organization (NGO)?
- Is the organization Accredited?
- State

[Letter of Request](#)

- Request Title
- Request Start Date
- Request End Date

Incomplete Application

1

Under each section heading, the system will identify what required field(s) were not completed

2

Complete the missing fields by returning to each section and adding in the missing information

3

Review all information you entered for accuracy

4

Submit the application once you are finished



Application support

To get application support, follow the steps below

- 1 Click the “Need Help?” link at the bottom of the application
- 2 Review listed application support questions. If you still have question(s), click on the “I still have a question” link
- 3 Fill out the form with your question(s)
- 4 Allow 24-48 business hours for the support team to respond

Check FAQs located on the BMS Grants and Giving website

- Link: <http://www.bms.com/responsibility/grantsandgiving/support/Pages/Resources.aspx>

For non-support questions: send email to grantsandgiving@bms.com

